UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF GEORGIA ATLANTA DIVISION

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Chapter 11

THE KRYSTAL COMPANY, et al., 1

Case No. 20-61065 (PWB)

Debtors.

(Jointly Administered)

NOTICE OF WITHDRAWAL OF MOTION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR ENTRY OF AN ORDER GRANTING THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS LEAVE, STANDING, AND AUTHORITY TO COMMENCE, PROSECUTE, AND IF APPROPRIATE, SETTLE CERTAIN CAUSES OF ACTION ON BEHALF OF THE DEBTORS' ESTATES

The Official Committee of Unsecured Creditors (the "Committee") of The Krystal Company, et al., the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"), as required by that certain Settlement Agreement, which was attached as Exhibit 1 to the Debtors' Emergency Motion [Docket No. 415] approved by an Order of the Court [Docket No. 467], hereby withdraws its Motion of The Official Committee of Unsecured Creditors for Entry of an Order Granting The Official Committee of Unsecured Creditors Leave, Standing, and Authority to Commence, Prosecute, and if Appropriate Settle Certain Causes of Action on behalf of the Debtor's Estates [Docket No. 333].

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: The Krystal Company (4140); Krystal Holdings, Inc. (5381); and K-Square Acquisition Co., LLC (8916). The location of the Debtors' corporate headquarters and service address is: 1455 Lincoln Parkway, Suite 600, Dunwoody, Georgia 30346.

Dated: Atlanta, Georgia May 28, 2020

ARNALL GOLDEN GREGORY LLP

/s/ Darryl S. Laddin

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